



# CACTTC 2016 ANNUAL CONFERENCE

◆ JUNE 14-17, 2016 ◆

Resort at Squaw Creek ◆ Lake Tahoe, California

## CONFERENCE AGENDA

### Tuesday, June 14

Noon - 4:00pm

#### **Exhibitor Move In**

**LOCATION:** Grand Sierra Ballroom

Noon - 4:15pm

#### **Tennis Tournament**

##### ***Bank of the West 4th Annual Tennis Mixer***

**LOCATION:** Northstar Tennis Center  
2200 N. Village Drive, Truckee, CA 96161

**EMAIL:** Lily Ng - Bank of the West - lily.ng@botw.com

3:00pm - 6:00pm

#### **CACTTC Registration**

**LOCATION:** Grand Sierra Ballroom Foyer

3:00pm - 4:00pm

#### **CACTTC Legislative Committee Meeting**

**LOCATION:** Pyramid Peak

**SPEAKER:** Karen Lange, Shaw / Yoder / Antwih, Inc.

4:00pm - 5:30pm

#### **CACTTC Executive Committee Meeting**

**LOCATION:** Castle Peak  
CACTTC Executive Committee

5:30pm - 6:30pm

#### **CACTTC Welcome Reception Exhibit Hall Open**

**LOCATION:** Grand Sierra Ballroom

### Wednesday, June 15

7:30am - 8:45am

#### **Continental Breakfast** *(with protein option)*

**LOCATION:** Grand Sierra Ballroom

7:30am - 5:00pm

#### **CACTTC Registration**

**LOCATION:** Grand Sierra Ballroom Foyer

8:45am - 9:30am

#### **Welcome, Local Official Welcome, Honor Guard Presentation of the Flags / Pledge of Allegiance, TTC / Vendor / Sponsor Introduction**

**LOCATION:** Alpine Ballroom

##### **SPEAKERS:**

Russell V. Watts, CACTTC President, Contra Costa County Treasurer-Tax Collector

Placer County Sheriff's Honor Guard

Jenine Windeshausen, Placer County Treasurer-Tax Collector

Jennifer Montgomery, Placer County Supervisor, District 5



## CONFERENCE AGENDA

### Wednesday, June 15 CONTINUED

9:30am - 10:30am

#### **General Session - Keynote**

**LOCATION:** Alpine Ballroom

**SPEAKER:** George Lolas, State Controller's Office

10:30am - 10:45am

#### **Networking Break**

**LOCATION:** Alpine Ballroom Foyer

10:45am - 11:45am

#### **General Session**

Chris Thornberg will discuss the current state of the economy, locally and globally.

**LOCATION:** Alpine Ballroom

**SPEAKER:** Christopher Thornberg, Beacon Economics

11:45am - 1:00pm

#### **Lunch**

**LOCATION:** Pavilion

#### **Exhibit Hall Open**

**LOCATION:** Grand Sierra Ballroom

1:00pm - 2:00pm

#### **General Session**

##### **The Power of Persuasion**

**LOCATION:** Alpine Ballroom

**SPEAKERS:** David Booth & Deborah Shames, Eloqui

2:15pm - 3:15pm

#### **General Session**

##### **Options for Improving Tax Collection Efficiency**

**LOCATION:** Alpine Ballroom

##### **SPEAKERS:**

Paul Provenzano, Fiserv

Phil Runyard, Grant Street

Nathan Wiech, KUBRA

**MODERATOR:** Russell V. Watts, CACTTC President, Contra Costa County Treasurer-Tax Collector

3:15pm - 3:45pm

#### **Networking Break**

#### **Exhibit Hall Open**

**LOCATION:** Grand Sierra Ballroom

4:00pm - 5:00pm

#### **General Session**

##### **PACE**

**LOCATION:** Alpine Ballroom

##### **SPEAKERS:**

John Patterson, Los Angeles County

Jenine Windeshausen, Placer County Treasurer-Tax Collector



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### Wednesday, June 15 CONTINUED

6:30pm - 10:00pm

#### **CACTTC Annual Evening Event**

Enjoy the panoramic views of Lake Tahoe as we take the Aerial Tram up to the top of Squaw Valley at High Camp. Enjoy an evening of networking, fun and exciting entertainment with your fellow CACTTC attendees. This is a casual dress evening- comfortable shoes, warm layers and a light coat are highly recommended. Dinner will be provided, entertainment performed by Jacques Simard Comedy Magic will begin at 8:30 pm. CACTTC has provided a shuttle bus to and from the hotel and the Tram. All registered attendees and their registered guests must wear their conference badges for the event. Attendees without a badge will not be permitted on the shuttle bus or Tram.

**LOCATION:** Squaw Valley Aerial Tram to High Camp

#### **DEPARTING TO THE TRAM:**

First shuttle bus is available at 5:45 pm, please meet in the front lobby and line up outside in front of hotel. As soon as the bus is full, the driver will depart for the Tram. The shuttle bus will then begin a "Round Robin" schedule after the first drop to take people to the Tram. It takes approximately 15 mins round trip to and from the Tram to the hotel.

#### **RETURNING TO THE HOTEL:**

First shuttle bus available to go back to the hotel is at 9:00 pm. Please line up at the drop off location.

The shuttle bus will then begin a "Round Robin" schedule after the first drop to take people back to the hotel. Please keep in mind that it takes 15 mins round trip to and from the Tram to the hotel.

### Thursday, June 16

7:30am - 8:45am

#### **Continental Breakfast** *(with protein option)*

#### **Exhibit Hall Open**

**LOCATION:** Grand Sierra Ballroom

8:00am - 5:00pm

#### **CACTTC Registration**

**LOCATION:** Grand Sierra Ballroom Foyer

9:00am - 10:00am

#### **General Session**

#### **CACTTC 2016 Legislative Update**

Karen Lange, CACTTC's legislative advocate, will provide an update on the status of CACTTC's legislative efforts in Sacramento, as well as provide a general overview of policy and budgetary initiatives being pursued by the Governor and lawmakers in the State's Capitol.

**LOCATION:** Alpine Ballroom

**SPEAKER:** Karen Lange, Shaw / Yoder / Antwih, Inc.

10:00am - 11:15am

#### **Exhibit Hall Open**

**LOCATION:** Grand Sierra Ballroom

11:15am - 12:15pm

#### **General Session**

#### **Leadership Development & Succession Planning**

**LOCATION:** Alpine Ballroom

**SPEAKER:** Mary Egan, Municipal Resource Group



## CONFERENCE AGENDA

### Thursday, June 16 CONTINUED

12:15pm - 1:30pm

#### **Lunch**

**LOCATION:** Pavilion

#### **Exhibit Hall Open**

**LOCATION:** Grand Sierra Ballroom  
(Vendor tear-down 1:30pm)

1:45pm - 2:45pm

#### **General Session**

#### **Attorney General Opinion on Pay to Play, Premium Bonds, Claiming Bond Proceeds as Surplus Funds**

**LOCATION:** Alpine Ballroom

#### **PANEL:**

Keith Knox, Los Angeles County  
Sandie Arnott, San Mateo County Treasurer-Tax Collector  
Tim Schaefer, State Treasurer's Office

2:45pm - 3:00pm

#### **Networking Break**

**LOCATION:** Alpine Ballroom Foyer

3:00pm - 4:00pm

#### **General Session**

#### **Efficiencies Created Through Innovation**

**LOCATION:** Alpine Ballroom

#### **SPEAKERS:**

Chuck Lomeli, Solano County Treasurer-Tax Collector  
Michael Cooper, Solano County  
Pauline Marx, City & County of San Francisco  
Brice Bins, Contra Costa County

4:00pm - 5:00pm

#### **CACTTC Associate Members Meeting**

**LOCATION:** Alpine Ballroom

4:00pm - 5:30pm

#### **CACTTC TTC Business Meeting**

**LOCATION:** Emigrant Peak

6:30pm - 10:00pm

#### **CACTTC Annual Installation Dinner, Awards, Entertainment and Passport Raffle**

Don't miss the Annual Installation Dinner! CACTTC Installation Ceremony, Awards, and the Passport Raffle. Entertainment provided by *We Ain't Saints*.

*\*The annual TTC Photo will be taken at 7:00 pm. All TTC's in attendance at the conference are asked to participate.*

**THE EVENT IS BUSINESS ATTIRE FOR ALL ATTENDEES.**

**LOCATION:** Grand Sierra Ballroom



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### Friday, June 17

8:00am - 9:00am

**Continental Breakfast** *(with protein option)*

**LOCATION:** Grand Sierra Ballroom

9:00am - 11:00am

**TTC Roundtable**

Associates welcome to attend.

**LOCATION:** Alpine Ballroom

**SPEAKER:** John Bartholomew, CACTTC President, Humboldt County Treasurer-Tax Collector

